

VK Wealthwise & Associates

PRIVACY POLICY

1. Introduction

Welcome to VK Wealthwise & Associates (“the Firm”). We are committed to protecting the privacy and security of our clients’ and users’ information.

This Privacy Policy outlines how we collect, use, store, disclose, and safeguard your information when you interact with us through our website, social media platforms, or any other communication channels.

2. Regulatory Framework

This policy is aligned with applicable regulations and guidelines issued by:

- Securities and Exchange Board of India (SEBI)
- Financial Intelligence Unit - India (FIU-IND)
- Prevention of Money Laundering Act, 2002 (PMLA)

3. Information We Collect

We may collect personal information when you:

- Register for our services
- Subscribe to newsletters or research services
- Fill out forms or inquiry requests
- Communicate via email, phone, WhatsApp, or social media

Types of Information:

- Name
- Email Address
- Mobile Number
- PAN (if required for compliance)
- Any other information voluntarily provided

4. Use of Information

The information collected may be used for:

- Providing research and advisory services
- Improving our services and user experience
- Sending research reports, newsletters, and updates
- Responding to queries and support requests
- Complying with legal and regulatory requirements

5. Communication Consent

By submitting your details or subscribing to our services, you consent to being contacted via:

- Phone calls
- SMS
- Email
- WhatsApp

This applies even if your number is registered under the Do Not Disturb (DND) registry.

6. Research Reports Usage

All research reports and content shared by VK Wealthwise & Associates are:

- Strictly for personal use only
- Not to be copied, reproduced, or distributed without prior written consent

Unauthorized sharing may result in termination of services and legal action.

7. Data Protection & Security

We implement appropriate security measures including:

- Secure servers and systems
- Restricted data access
- Data encryption where applicable

While we strive to protect your information, no method of transmission over the internet is completely secure. Users share information at their own risk.

8. Disclosure of Information

We do not sell or trade your personal information.

However, information may be disclosed:

- To regulatory authorities (e.g., SEBI, FIU-IND)
- To service providers assisting in operations (under confidentiality)
- Where required by law or legal process

9. Third-Party Links

Our platforms may contain links to third-party websites.

We are not responsible for the privacy practices or content of such external sites. Users are advised to review their respective privacy policies.

10. Data Retention

We retain your information for:

- As long as required for service delivery
- Compliance with regulatory requirements (minimum 5 years or as prescribed)

11. User Rights

You may:

- Request access to your personal data
- Request correction of inaccurate information
- Opt-out of non-essential communications

12. Changes to Privacy Policy

VK Wealthwise & Associates reserves the right to update this Privacy Policy from time to time.

Updates will be posted on our website, and users are advised to review periodically.

13. Contact Details

For any queries or concerns regarding this Privacy Policy, please contact:

Name: CA. Vatsal Khemka

Email: vatsalkhemka2001@gmail.com || Phone: +91- 78777-77844

14. Consent

By using our services, website, or providing your information, you hereby consent to this Privacy Policy and agree to its terms.